

Change your pension investments

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Use this form to change how your Transition or Control Pension is invested.

Section 1 Your personal details

Member number

Account number

Date of birth (DD MM YYYY)

Last name

First name

Middle name/s

Residential address

Suburb/Town/City

State

Postcode

Section 2 Investment strategy

You can choose to invest in one or a combination of different investment options.

Current account balance

This changes how your **current account balance** is invested.

Future transactions

This changes which option pension payments, withdrawals and fees will be paid from. If you leave **future transactions** blank, we'll make it the same as your **current account balance** choice.

Investment option	Current account balance	Future transactions	
Growth			%
Sustainable			%
Balanced			%
Moderate			%
Conservative			%
Australian shares			%
International shares			%
Diversified fixed interest			%
Cash			%
Total	100	100	%

Section 3 Member declaration

By signing this form I'm making the following statements:

- I understand that Spirit Super will generally update my investment strategy within three business days of receiving my completed request
- I've read and understood the guides available at spiritsuper.com.au/pds and I don't require any further information
- I consent to the use of my personal information as outlined in Spirit Super's *Privacy policy* available at spiritsuper.com.au/privacy-policy or by calling us on 1800 005 166
- I understand that if I run out of funds in the investment options I've selected for my **future transactions**, my withdrawals, pension payments and fees will be paid proportionately from my options in my **current account balance**.

Your signature

Date (DD MM YYYY)



Return the completed, signed and dated form to info@spiritsuper.com.au or Spirit Super, GPO Box 1547, Hobart TAS 7001.

