

Combine your super with Spirit Super

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Important information

This request may close the account you're transferring your benefits from.

Before combining your super:

- consider all relevant information. Differences in fees and investment returns can affect your super balance at retirement
- check if you have insurance with your other fund, as this will cease if your account is closed. You may be eligible to transfer your cover, contact us for more information
- consider if you want to claim a tax deduction or split contributions, as you won't be able to do this on the contributions you've transferred.

Let your employer know that you've changed super funds. All future contributions should then be paid to Spirit Super.

Section 1

Your details

Member number

Account number

Date of birth (DD MM YYYY)

Last name

First name

Middle name/s

Residential address

Suburb/Town/City

State

Postcode

Home phone

Mobile

Work phone

Email

Section 2

Provide your tax file number (TFN) as proof of identity

Do we have your TFN?

 Yes No but here it is:

You don't have to provide your TFN, but you may pay extra tax, miss out on government incentives and you can't make personal contributions. Refer to our *How super is taxed* fact sheet available at spiritsuper.com.au/pds for more information.



