# Change your investments

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Section 1
Your
personal
details

Member number	Account number					
Date of birth (DD MM YYYY)						
Last name						
First name	N	⁄liddle name	/s			
First name	N	Aiddle name	/s			
First name  Residential address	N	Middle name	/s			
	N .	Aiddle name	/s			
	N C	Aiddle name	/s State	Post	code	

# Section 2

Investment strategy

You can choose to invest in one or a combination of different investment options.

## **Current account balance**

This changes how your current account balance is invested.

#### **Future transactions**

This changes how we invest new payments into your account and where withdrawals, fees and insurance costs (if applicable) will come from. If you leave future transactions blank, we'll make it the same as your current account balance choice.

Investment option	Current account balance	Future transactions	
Growth			%
Sustainable			%
Balanced (MySuper)			%
Moderate			%
Conservative			%
Australian shares			%
International shares			%
Diversified fixed interest			%
Cash			%
Total	100	100	%

# Section 3

# Member declaration

### By signing this form I'm making the following statements:

- I understand that Spirit Super will generally update my investment strategy within three business days of receiving my completed request
- I've read and understood the guides available at <u>spiritsuper.com.au/pds</u> and I don't require any further information
- I consent to the use of my personal information as outlined in Spirit Super's *Privacy policy* available at <a href="mailto:spiritsuper.com.au/privacy-policy">spiritsuper.com.au/privacy-policy</a> or by calling us on 1800 005 166
- I understand that if I run out of funds in the investment options I've selected for my future transactions, my withdrawals, fees and insurance costs (if applicable) will be paid proportionately from my options in my current account balance.

our signature	Date (DD MM YYYY)
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Return the completed, signed and dated form to <a href="mailto:info@spiritsuper.com.au">info@spiritsuper.com.au</a> or Spirit Super, GPO Box 1547, Hobart TAS 7001.

